

1 of 4

Name

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Offer Guarantee

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Exhibit A

DLI=Delivery Line Item (*2, 5)
 UP\$=Unit Price (U.S. \$)/BBL (*3)
 P=Preference (*4)

Offer

MAXQ=Maximum MLI Quantity (1000 BBL) (*1)
 DESQ=Desired DLI Quantity (1000 BBL) (*5)
 MINQ=Minimum Contract Quantity (1000 BBL) (*6)

* = See Instructions

Bryan Mound Sweet

MLI 0 0 1

MAXQ

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Bryan Mound Sour

MLI 0 0 2

MAXQ

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| DLI | P | UP\$ | DESQ | MINQ Y N | Total Price (UP\$ X DESQ) |
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Bryan Mound Maya

MLI 0 0 3

MAXQ

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West Hackberry Sweet

MLI 0 0 4

MAXQ

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Exhibit A

DLI=Delivery Line Item (*2, 5)
 UP\$=Unit Price (U.S. \$)/BBL (*3)
 P=Preference (*4)

* = See Instructions

Offer

MAXQ=Maximum MLI Quantity (1000 BBL) (*1)
 DESQ=Desired DLI Quantity (1000 BBL) (*5)
 MINQ=Minimum Contract Quantity (1000 BBL) (*6)

3 of 4

West Hackberry Sour

MLI 005

MAXQ

Weeks Island Sour

MLI 006

MAXQ

| DLI | P | UP\$ | DESQ | MINQ Y N | Total Price (UP\$ X DESQ) |
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Bayou Choctaw Sweet

MLI 007

MAXQ

Bayou Choctaw Sour

MLI 008

MAXQ

| DLI | P | UP\$ | DESQ | MINQ Y N | Total Price (UP\$ X DESQ) |
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| DLI | P | UP\$ | DESQ | MINQ Y N | Total Price (UP\$ X DESQ) |
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* = See Instructions

Blg HIII Sweet

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Big Hill Sour

MLI

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By signing below the offeror certifies agreement without exception to all terms and conditions applicable to this sale and that the maximum potential contract amount (Instruction 8) is \$ _____

Signature: Offeror or Agent _____

Company Name _____

Exhibit A

Strategic Petroleum Reserve Sales Offer Form

INSTRUCTIONS

1. Maximum MLI Quantity (MAXQ)

For each MLI offered against, offers shall state here, in thousands of barrels, the number of barrels which the offeror seeks to purchase on the MLI, regardless of delivery method. The maximum MLI quantity shall be not less than the DOE's minimum quantity as stated in the Notice of Sale (NS).

2. Delivery Line Items (DLI)

Nominal DLI delivery methods are as follows:

| | |
|-------------|--|
| DLI A | Pipeline delivery from first terminal |
| DLI B, C, D | Tanker delivery from first terminal |
| DLI E, F, G | Barge delivery from first terminal |
| DLI H | Pipeline delivery from second terminal |
| DLI I,J,K | Tanker delivery from second terminal |

Pipeline DLIs A and H nominally have a 30-day delivery period. Vessel DLIs B, E, and I have ten day delivery periods nominally from the 1st to the 10th; C, F, and J cover the 11th to the 20th; and D, G, and K cover the 21st to the last day of the period of sale. Additional DLIs may be added when storage sites are connected to more than two pipelines or terminals. However, not all DLIs may be available on a particular MLI. In addition, buyers are cautioned to read the NS carefully as it may alter the period of time covered by each DLI if the period of sale does not correspond to a calendar month.

3. Unit Price (UP\$)

The offer shall state the offered price per barrel on each DLI for which the offer indicates a desired DLI quantity. The offer may state either the same unit price for different DLIs or different unit prices. DOE will award the highest price first. Prices may be stated to one-hundredths of a cent (\$0.0001), but in no smaller fraction thereof.

4. Delivery Preference (P)

Where the offer has the same unit price for two or more DLIs on the same MLI, the offer may indicate the offerors order of preference for delivery method and period (1st, 2nd, 3rd, etc.). If the offer does not indicate a preference, DOE will select the DLIs to be awarded at its discretion.

5. Desired DLI Quantity (DESQ)

Offers must indicate at least one desired DLI, stating (in thousands of barrels) the number of barrels which the offeror will accept by the delivery method and during the delivery period established for that DLI. An offeror may indicate a willingness to accept alternate delivery methods or delivery periods. An offeror may request all, part or none of the offer's maximum MLI quantity on any particular DLI. A total of all the offeror's desired DLI quantities should total at least the maximum MLI quantity, but could exceed the maximum MLI

quantity if the offeror is willing to accept alternate delivery methods or periods. For example, the offer could state:

MLI: 001
Maximum MLI Quantity: 1,000
Desired DLI Quantities:
DLI 001B: 1,000
DLI 001C: 1,000
DLI 001D: 1,000

This would indicate the offeror would be willing to accept one million barrels of Bryan Mound sweet to be delivered to its vessels either from the 1st through the 10th, the 11th through the 20th, or 21st through the end of the month.

6. Minimum Contract Quantity (MINQ)

For each DLI on which an offer is made, the offeror should indicate his willingness to accept as little as DOE's specified minimum contract quantity for that DLI by marking the 'Y' block, or unwillingness to accept less than the DESQ for that DLI by marking the 'N' block. If neither 'Y' or 'N' is indicated, the offer will be evaluated as though the offeror had indicated a 'Y'. DOE only will award less than the offeror's desired DLI quantity if an offer is otherwise successful, but the quantity which DOE has available for award is less than said desired DLI quantity or award of the desired quantity would cause the offeror's MAXQ on the MLI to be exceeded.

7. Total Price

The offer shall calculate the total price (desired DLI quantity times unit price) for each DLI on which an offer is made. The offeror is reminded that DESQ is stated in thousands of barrels.

8. Offer Guarantee

The amount of the offer guarantee is \$10 million dollars or 5 percent of the maximum potential contract amount, whichever is less. The maximum potential contract amount is the sum of the products determined by multiplying the offer's maximum purchase quantity for each MLI times the highest offer prices that the offeror would have to pay for that MLI if the offer is successful. To assist in this calculation, instructions and a worksheet are available at Exhibit J. Submission of the worksheet is not desired.